APPENDIX 2

INITIAL LISTING APPLICATION

Name of the company .....

Address .....

Date .....

To:

CEO
Maldives Stock Exchange

Dear Sir/Madam

Application for a quotation of securities

We hereby apply for a quotation for the under-mentioned securities issued/to be issued by this company and agree and undertake in the event of our application being accepted to conform to the rules of the MSE and CMDA and any amendments that may be made thereto from time to time.

The particulars of securities to be quoted are as follows:

Types of securities to be quoted: (eg. shares, debentures, etc) .....

Number of securities to be quoted: .....

Number of securities to be offered to the public: .....

Type of offering:

☐ Offer for Subscription ☐ Offer for Sale ☐ Introduction

The particulars of capital are as follows:

Name of the company: .....

Date of incorporation: .....

Place of incorporation: .....

Address of registered Office: .....

Authorized capital (MRF): .....

Issued capital (MRF): .....

Capital proposed to be issued by this offering (MRF): .....

Names and addresses of all directors:

This application is accompanied by the relevant documents (*)

The particulars contained herein and in the attached documents are correct.

Yours Faithfully

Signature

Name of Director/Secretary: .....

Company Name: .....

(*) List of relevent documents is given in section 2.4 of Listing Rules

Print Form

Stamp

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