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APPENDIX 4

AFFIDAVIT OF COMPLIANCE
(Further issues)

We .....
and our directors (hereinafter called "The company") do solemnly and sincerely declare/make oath and state as follows:

1- That all documents required by the Companies Act to be filed with the Registrar of Companies in respect of the company have been duly filed and that compliance has been made with all other legal requirements in connection with the issue/offer of its securities.

2- That ..... shares/debentures of MRF ..... each has been subscribed for cash and duly allotted/transferred to the subscribers.

3- That the issue/offer price was as follows (and all money due to the company in respect thereof has been received by it).

No of Shares:		Nominal Amount (MRF)	
Class		Issue Price (MRF)	

4- Shareholders have been informed that shares would be lodged in MSD accounts latest by .....

5- *That completion has taken place of the purchase by the company of all property shown in any prospectus or circular to members to have been purchased or agreed to be purchased by it and that the purchase consideration for all such property has been duly satisfied.

6- That all the further shares of each class for which quotation have been granted are in all respects identical with those that were already quoted.

7- That there is no other fact bearing on the company's application for quotation which, in our opinion, should be disclosed to the MSE.

Declared at .....

Yours faithfully,

Stamp

_____
Name and Signature of Chief Executive Officer / Managing Director

*To be adapted as necessary

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